



**2023–2024 ACADEMIC YEAR**  
**Untaxed Income &**  
**Additional Financial Information**

Student's Name: \_\_\_\_\_ Student ID#: \_\_\_\_\_

**Introduction**

The U.S. Department of Education has implemented Comment (COM) Codes 400 and 401 for the 2022–2023 aid year. These codes are meant to resolve discrepancies in information reported on your Free Application for Federal Student Aid (FAFSA). Federal Student Aid (FSA) regulations require the RCSJ Office of Financial Aid to correct the inconsistent information before it can offer a financial aid package to your account.

You must complete this form in its entirety and submit your 2021 W-2s and 2021 Tax Return Transcripts. Visit IRS.gov to obtain a copy of the "4506-T, Request for Transcript of Tax Return" form to request both your W-2s (option 8) and Tax Return Transcript (option 6a)

**Section 1 — Untaxed Income Resources**

Directions: Indicate whether you and your parent/spouse received the following untaxed forms of income. If you did receive one of the forms of untaxed income, check "yes" and then report the total amount for 2021.

2021 Untaxed Income Resources	Student's	Parents'
<b>Payments to tax-deferred pensions or saving plans</b> <ul style="list-style-type: none"> <li>• <b>WHAT TO REPORT:</b> Amount on W-2s in boxes 12a-12d, codes D, E, F, G, H and S.</li> <li>• <b>SUBMIT ALL 2021 W-2S</b> along with this worksheet.</li> </ul>	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____ Attach 2021 W-2s	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____ Attach 2021 W-2s
<b>Total child support received for any of your children</b> <ul style="list-style-type: none"> <li>• <b>WHAT TO REPORT:</b> Total amount disbursed on 2021 statement from njchildsupport.org.</li> <li>• <b>DO NOT REPORT:</b> Foster care or adoption payments.</li> </ul>	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____
<b>Housing, food and/or other living allowances</b> <ul style="list-style-type: none"> <li>• <b>WHAT TO REPORT:</b> Allowances paid to military, clergy or other applicable recipients.</li> <li>• <b>DO NOT REPORT:</b> Value of on-base military housing or value of basic military housing allowances.</li> </ul>	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____
<b>Veterans non-educational benefits</b> <ul style="list-style-type: none"> <li>• <b>WHAT TO REPORT:</b> Disability, Death Pension or Dependency &amp; Indemnity Compensation (DI) and/or the VA Educational Work-Study allowances.</li> <li>• <b>DO NOT REPORT:</b> GI Bill, Dependents Educational Assistance Program, VA Vocational Rehabilitation Program or VEAP benefits.</li> </ul>	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____
<b>Other untaxed income</b> <ul style="list-style-type: none"> <li>• <b>WHAT TO REPORT:</b> Workers' compensation, disability and/or untaxed portions of health savings account from IRS-Form 1040—schedule 1.</li> <li>• <b>DO NOT REPORT:</b> Welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, extended foster care benefits, student aid, earned income credit, additional child tax credit, on-base military housing or a military housing allowance, combat pay, benefits, from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.</li> </ul>	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____
<b>Money received or paid on your behalf (e.g., bills) not reported elsewhere on this form.</b> <ul style="list-style-type: none"> <li>• <b>WHAT TO REPORT:</b> Money received from a parent/other person whose financial information is not reported on this form and that is not part of a legal support agreement.</li> </ul>	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$ _____



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**Section 2—Additional Financial Information**

Directions: Indicate whether you and your parent/spouse received the following forms of income. If you did receive one of the forms of additional income, check “yes” and then report the annual amount for 2021.

2021 Additional Financial Information	Student’s	Parents’
<b>Total child support you paid because of divorce/separation or as a result of legal requirements</b> • <b>WHAT TO REPORT:</b> Total amount disbursed on 2021 statement from njchildsupport.org. • <b>DO NOT REPORT:</b> Support paid for child living in your household.	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____
<b>Taxable earnings from need-based employment programs, such as Federal Work Study</b> • <b>WHAT TO REPORT:</b> Amounts earned from Federal Work Study and need-based employment portions of fellowships and assistantship. • <b>DO NOT REPORT:</b> Grant and scholarship award information.	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____
<b>Taxable college grant and scholarship aid reported to IRS as income</b> • <b>WHAT TO REPORT:</b> AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. • <b>DO NOT REPORT:</b> Amounts of general financial aid awards such as federal Pell, FSEOG, Direct Subsidized/Unsubsidized Loans, Parent PLUS, state NJ TAG, EOF, STARS or CLASS Loans.	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____
<b>Combat or special combat pay</b> • <b>WHAT TO REPORT:</b> Taxable amount that is included in your adjusted gross income. • <b>DO NOT REPORT:</b> Untaxed combat pay.	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____
<b>Earning from work under a cooperative education program offered by a college</b> • <b>WHAT TO REPORT:</b> Earnings formal co-op placement in a college program. • <b>DO NOT REPORT:</b> Wages from employers that are not a part of the co-op program.	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____	<input type="checkbox"/> Yes <input type="checkbox"/> No Amount \$_____

**Disclaimer:** The Office of Financial Aid reserves the right to ask for official documentation (i.e. court orders, benefits statement) to resolve any discrepancies in addition to this form.

**Note:** Making changes to your FAFSA to clarify inconsistent information may result in the U.S. Department of Education selecting you for verification. The RCSJ Office of Financial Aid will request additional paperwork as a result. You are encouraged to check your RCSJ-issued e-mail and Self Service on a weekly basis for such notification.

***Each person signing below certifies that all the information reported is complete and correct.  
 If you purposely give false information you may be fined, sentenced to jail or both.***

**Independent Students:** *The student must sign and date.*

**Dependent Students:** *The student and one parent whose information was reported on the FAFSA must sign and date.*

\_\_\_\_\_  
 Student’s Signature

\_\_\_\_\_  
 Date

\_\_\_\_\_  
 Parent’s Signature

\_\_\_\_\_  
 Date

*Return completed and signed form to:*

**RCSJ Office of Financial Aid, Cumberland Campus, 3322 College Road, Vineland, NJ 08360 • [financialaid@cc.rcsj.edu](mailto:financialaid@cc.rcsj.edu)**